

AGENCY MANAGEMENT VENDORS

Vendor	Product Name	Web Address	Address	Contact Name	E-mail	Phone	Agency Size				Pricing	Comments
							S	M	L	XL		
Advantage Information Systems, Inc	The Agency Advantage	www.agencyadvantage.com	341 Main Street Roanoke, Al	Tom Preston	tom@agencyadvantage.com	800/833-5179 x115	X					Many sold in TX; Endorsed by SMARTCHOICE
Agency Access Pro		www.agencyaccesspro.com	3197 Brighton Place Lexington, KY	Greg Bellamy	greg@professionalplans.com	800/783-7086					Base \$595	
Agency Automation TEAM, Inc	The TIME System	www.agencyautomationteam.com	Spokane Valley, WA	Bradley Chesnut	info@agencyateam.com	888/474-4882	X					New Vendor
Agency Business Systems, Inc. (AKA-ABS)	ABS Agency Builder	www.agencybusys.com	PO Box 818 Gladstone, OR	Donna & Homer Jones	sales@agencybusys.com	503-659-6752	X	X			Min \$199 set up; \$400 annual fee	Initially for Farmers Agents
Agency Master	Agency Master Gold Agency Master Platinum	www.agencymaster.net	Rancho Palos Verdes, CA		sales@agencymaster.net	888/547-9321	X			X	X	
Agency Matrix, LLC	Agency Matrix	http://www.agencymatrix.com/	5010 Addison Circle Addison, TX		info@agencymatrix.com	877/824-8555 972/239-1456	X				Min \$89 mo./Set Fee \$399	Web based
Agency Software (ASI)	Agency Pro	www.agencysoftware.com	215 W Commerce Dr Hayden Lake, Id	Mark Aldridge	salesinfo@agencysoftware.com	800/342-7327 x17		X	X			EZ Agent (less accounting) EZ Apps Pro-min mgt sys Start up & small agts
Agency Systems aka Agency Solutions	Newton	www.agencysystems.com	1401 Sandia Place Bryan, TX	Bud Allen Mike Hunter	mike@agencysystems.com sales@agencysystems.com	979/260-9702 800/990-1983 800/299-9702	X	X				Agency apps-limited accounting; Agency online
Applied Systems	The Agency Manager (TAM) DORIS EPIC The Vision Series	http://us.appliedsystems.com/	200 Applied Pkwy University Park, Ill	Jessica Kunkel Suzi Turner Eric Dryer	jkunkel@appliedsystems.com; sturner@appliedsystems.com; edryer@appliedsystems.com; sales@appliedsystems.com	800-999-5368	X	X	X			Owns Artizan & On-line Complex Accounting
Assurance Systems, Inc	AccuAgency-Web based AccuTrac-Desktop app	www.accuauto.net	6037 Financial Dr Norcross, GA	Jim Sinclair- Sales Mgr	sales@accuauto.net	800/229-2009	X	X				
Choices Software	Agency Management Anywhere	www.acords.com	200 Broadway, Suite 203 Lynnfield, MA	Sales Team	choices@acords.com	800/873-4757	X	X				Acord Forms Mgt
Ebix	EbixASP	www.ebix.com	5 Concourse Pkwy Suite 3200 Atlanta, GA	Rob Copenhazer	pandcSales@ebix.com	678/281-2024		X	X			hosted on site or off site
e-Bridge Inc	e-Agent	www.eagent.net	1018 N Ward Street Tampa, FL	John Mayeux	eagent@eagent.net	877/676-6067	X	X			Start at \$125 mo.	web based agency mgmt primarily Allstate agents use
Evolution Agency Management, LLC	Evo	www.my-evo.com	4555 Mansell Road, Suite 300 Alpharetta, GA	Ken Butler	kenb@myevo.com	770/521-4380	X	X			Start at \$200 mo.	TWFG uses

GBS	Agency Expert	www.gbsinc.com	2100 Central Ave, Suite 104 Boulder, CO	Scott Avey	jseale@gbsinc.com	800/231-8495 x 505	X	X	X		Base \$795 + \$250 yr	
Hawksoft Client Mgmt (CMS)	Client Management System	www.hawksoftinc.com	22781 Airport NE Aurora, Oregon	Sales Team	sales@hawksoftinc.com	866/884-4680	X	X	X			
Hoffman Computer Systems	Amssoft for Windows	www.amssoft.org	135 Marlin Merritt Island, FL	Gary Hoffman	garyh@amssoft.org	800/330-1951	X	X			Base \$559 + 400 yr	
Impowersoft	Aspire Agency Mgt System	www.impowersoft.com	1001 West Loop South, Suite 800 Houston, TX	Sales Team		866/574-0008	X	X				
ITC Insurance Technologies	Insurance Pro Agency Mgt System	www.insuranceproonline.com	1335 Valwood Pkwy, Suite 108 Carrollton, TX	Mary Woodrow	mwoodrow@turborater.com	800/383-3482	X	X				
Jenesis	Jenesis	www.jenesissoftware.com	294 South Broadway Forest City, NC	Jeff Thomas	jeff@jenesissoftware.com	828/245-1171	X	X				Designed by agent priamrily in SE
North Amercian Software Assoc (NASA)	Eclipse	www.nasasoft.com	519 Lincoln Road, Suite 1 Sauk Centre, MN	Sales Team	sales@nasasoft.com	320/352-1801	X	X				500 agencies 30 states
QQ Solutions	QQ Evolution Agency Mgt:	www.qgsolutions.com	350 Fairway Drive, Suite 101 Deerfield Beach, FL		sales@qgsolutions.com	800/940-6600	X	X				Endorsed Iroquis Group; 3rd Largest provider
Quotmation Insurance Services	Power Manage	www.quomation.com	7400 S Union Park Ave, Suite 101	Jason Wootton	jwootton@quomation.com	801-318-4110	X	X				Agency Mgt System
SpecialAgent Inc	Insurance Agency Software	www.specialagent.com	P O Box 264 Holbrook, MA	June Sousouris	info@specialagent.com	800/842-0450	X	X				
Stone River (formerly FSC)	FSC Manager	www.fscrating.com				800/433-2550	X	X				Now owned by Vertafore; CA, AZ, NV
Strategic Insurance Software (SIS-simple.innovative.secure)	Partner XE	www.sisware.com	Oklahoma City, OK	John Householder	jhouseholder@sisware.com	800/747-9273 x 382	X	X				Formerly owned by State Auto Ins.
Terrace Software	Agent & Broker Software (ABS)	www.terrace.com	150 Spear Street, Suite 1775 San Francisco, CA	Sales Team	Ask.Us@Terrace.com	888/269-6200		X	X	X		
Agency Advantage		www.agencyadvantage.com	2098 Teron Trace # 700 Dacula, GA 30019		info@agencyadvantage.com	800/833-5179						Internet based
United Software Developers	USD Agency Management System	www.usdsoftware.com	2913 Avenue V Brooklyn, NY		jody@usdsoftware.com	800/353-3755	X	X			\$450 one-time Startup; \$125+ mo.	
	AMS 360						X	X	X			
	Instar		11724 NE 195th				X	X				
	Prime		Street				X	X				

Vertafore	Sagitta	www.vertafore.com	Bothell, WA	Sales Team	information@vertafore.com	800/444-4813			X	X		web based or in house access
VRC	Velocity	www.vrcis.com	32121 W Lindero Canyon Rd Westlake Village, CA		info@vrcis.com	818/707-4295		X	X	X		
Xanatek	IMS	www.xanatek.com	211 W Washington St, Suite 1900 South Bend, IN		brent@xanatek.com	800/875-6033	X	X				
Xdimensional Technology	Nexsure Easy	www.xdti.com	15020 S Ravinia Ave, Suite 21 Orland Park, IL		sales@xdti.com	708/460-8998	X					
	Nexsure Element							X	X			
	Nexsure Enterprise								X	X		

RATING VENDORS

Vendor	Product Name	Web Address	Address	Contact Name	E-mail	Phone	Agency Size				Pricing	Comments
ezlynx	EZLynx rating software	www.ezlynx.com	601 Siveron Blvd Ste 170 Flower Mound, TX	Pete Holcomb	Pete@Webcetera.com	877-932-2382						
Quotmation Insurance Services	Power Quote	www.quotation.com	7400 S Union Park Ave, Suite 101	Jason Wootton	jwootton@quotation.com	801-318-4110						Comparative rater
QQ Solutions (formerly Quick Quote)	QQ WebRater	www.qgsolutions.com	350 Fairway Drive, Suite 101 Deerfield Beach, FL		sales@qgsolutions.com	800/940-6600	X	X				Live Auto quoting on Agts website; Endorsed Iroquis Group; 3rd Largest provider; comparative auto rater
SEMCAAT Quoting Software		www.semcat.net			info@semcat.net	866/355-9662						280 Carriers; Home & Auto
Turborater		www.turborater.com	Same as ITC			800/383-3482						

OTHER

Vendor	Product Name	Web Address	Address	Contact Name	E-mail	Phone	Agency Size				Pricing	Comments
LexisNexis Insurance Exchange		www.lexisnexis.com	12770 Coit Road, 10th Floor Dallas, TX	Katie Guiou	katie.guiou@lexisnexis.com	214/679-0413						